

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Case No: 08-13555 (SCC)

Chapter 11

Jointly Administered

LEHMAN BROTHERS HOLDINGS INC. and
LEHMAN BROTHERS SPECIAL FINANCING INC.,

Plaintiffs,

– against –

SEQUA CORPORATION,

Defendant.

Adv. Pro. No. 15-01404 (SCC)

STIPULATION OF DISMISSAL WITHOUT COSTS

IT IS HEREBY STIPULATED AND AGREED by and between Lehman Brothers Holdings Inc. in its capacity as Plan Administrator of Lehman Brothers Special Financing Inc. (“LBSF”) and Sequa Corporation (“Sequa”), and their respective counsel, that pursuant to Federal Rule of Civil Procedure 41(a), made applicable to this action by Rule 7041 of the Federal Rules of Bankruptcy Procedure, the above-captioned adversary proceeding and the claims asserted therein are dismissed with prejudice and without costs.

[SIGNATURE PAGE FOLLOWS]

Dated: New York, New York
September 18, 2017

WOLLMUTH MAHER & DEUTSCH LLP

BAILEY & GLASSER LLP

By: /s/ Fletcher W. Strong
James N. Lawlor
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By: /s/ Nicholas S. Johnson
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